



**ABASCA RESOURCES INC.**

**NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS  
ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON  
NOVEMBER 17, 2023**

You are receiving this notification as Abasca Resources Inc. (the “**Company**”) has decided to use the notice and access model for the delivery of the Company’s management information circular (the “**Information Circular**”) to its shareholders in respect of its Annual General Meeting of shareholders to be held on November 17, 2023 (the “**Meeting**”). Under notice and access, instead of receiving paper copies of the Information Circular, shareholders are receiving this notice with information on how they may access the Information Circular electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and the Company’s carbon footprint and it should also reduce the Company’s printing and mailing costs.

**MEETING DATE AND LOCATION:**

**Date:** Friday, November 17, 2023  
**Time:** 10:00 a.m. (Vancouver time)  
**Location:** Suite 2300, 550 Burrard Street, Vancouver, British Columbia, Canada V6C 2B5.  
To access the Meeting by teleconference, dial toll free at 1-866-201-0079, Access Code: 099084#.

**Shareholders are strongly encouraged to vote on the matters before the Meeting by proxy rather attend the Meeting in person. Accordingly, participants are encouraged to vote on the matters before the Meeting by proxy and to join the Meeting by conference call. To access the Meeting by teleconference, dial toll free at 1-866-201-0079, Access Code: 099084#.**

Shareholders may dial into the Meeting at the above number but will not be permitted to vote by phone.

**SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:**

- 1. ELECTION OF DIRECTORS:** To fix the number of directors at five and to elect five directors. **Please refer to the sub-section in the Information Circular under the heading “ELECTION OF DIRECTORS”.**
- 2. APPOINTMENT OF AUDITORS:** To appoint McGovern Hurley LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the Board of Directors to fix the auditors’ remuneration. **Please refer to the sub-section in the Information Circular under the heading “APPOINTMENT OF AUDITORS”.**
- 3. NEW STOCK OPTION PLAN.** To pass an ordinary resolution, approving the Company’s new rolling stock option plan and reserving for the grant of options of up to 10% of the issued and outstanding shares of the Company at the time of any stock option grant. **Please refer to the sub-section in the Information Circular under the heading “PARTICULARS OF MATTERS TO BE ACTED UPON - Approval of New Option Plan”.**
- 4. OTHER BUSINESS:** To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof. **Please refer to the sub-section in the Information Circular under the heading “VOTING OF PROXIES”.**

**SHAREHOLDERS ARE REMINDED TO REVIEW THE INFORMATION CIRCULAR PRIOR TO VOTING. SEE OVER FOR HOW TO VIEW AND ACCESS THE INFORMATION CIRCULAR.**

## **WEBSITES WHERE THE INFORMATION CIRCULAR IS POSTED**

The Information Circular can be viewed online under the Company's profile at [www.sedarplus.ca](http://www.sedarplus.ca) or at the Company's website at <https://www.abasca.ca>.

## **HOW TO OBTAIN PAPER COPIES OF THE INFORMATION CIRCULAR**

Shareholders may request paper copies of the Information Circular be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR+.

**Shareholders who wish to receive paper copies of the Information Circular may request copies by contacting our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).**

Requests for paper copies must be received at least by November 1, 2023 in order to receive the Information Circular in advance of the proxy deposit date and Meeting. The Information Circular will be sent to such Shareholders within three business days of their request if such requests are made before the Meeting. Those Non-Registered Shareholders holding shares of the Company beneficially through an intermediary with existing instructions on their account to receive a paper copy of meeting materials will receive a paper copy of the Information Circular with this notification. Shareholders are able to request to receive copies of the Company's annual and/or interim financial statements and relevant management's discussion and analysis on the accompanying return card.

## **VOTING BY PROXY**

**Proxies submitted must be received by 10:00 a.m. (Vancouver time), on November 15, 2023.**

Registered Shareholders are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy:

- FACSIMILE:** Fax to Odyssey Trust Company at 1-800-517-4553 (Canada, US or outside North America).
- MAIL:** Complete the form of proxy or any other proper form of proxy, sign it and mail it to Odyssey Trust Company at:  
Odyssey Trust Company  
#350 – 409 Granville Street,  
Vancouver, British Columbia,  
V6C 1T2, Canada
- BY INTERNET:** <https://login.odysseytrust.com/pxlogin>

Beneficial (or Non-Registered) Shareholders are asked to return their voting instructions using the methods set out on their voting instruction form or business reply envelope, at least one business day in advance of the proxy deposit date noted on your voting instruction form.

**Shareholders with questions about notice and access can contact Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).**